

Fill in this information to identify the case:

Debtor name OvalInnovations. LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF WISCONSIN

Case number (if known) 24-10663

☒ Check if this is an amended filing

Official Form 202 - AMENDMENTS

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

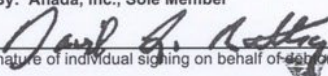
- ☒ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form 206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration Amended Statement of Financial Affairs

I declare under penalty of perjury that the foregoing is true and correct.

OvalInnovations, LLC  
By: Anada, Inc., Sole Member

Executed on June 10, 2024

x

  
Signature of individual signing on behalf of debtor

David Rettig

Printed name

President

Position or relationship to debtor

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☒ Check if this is an amended filing

**Official Form 206Sum - AMENDED**

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 2,849,294.61

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 2,849,294.61

**Part 2: Summary of Liabilities**

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 9,500,000.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 44,265.73

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 7,588,368.74

4. **Total liabilities** .....

Lines 2 + 3a + 3b

\$ 17,132,634.47

**Fill in this information to identify the case:**Debtor name OvalInnovations. LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF WISCONSINCase number (if known) 24-10663☒ Check if this is an amended filing**Official Form 206A/B - AMENDED****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

**BMO Harris Bank, NA: DIP account opened and funds transferred from First Dakota National Bank, acct no. 0344 on 04/16/2024**

**Debtor in Possession (DIP)**

**4784****\$590,604.06****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$590,604.06****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.  
☒ Yes Fill in the information below.

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

**Security deposit paid to 316 WWA, LLC, c/o Hovde Properties LLC for office lease agreement dated 09/22/2022 in the amount of \$15,796.34**

**\$15,796.34**

**7.2. Security deposit paid to REF Leasing Co. on rental of Fristam Pumps and Mixer Liquid**

**\$6,900.00**

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8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**  
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$22,696.34**

**Part 3: Accounts receivable**

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 1,516,580.21 - 0.00 = .... \$1,516,580.21  
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$1,516,580.21**

**Part 4: Investments**

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.  
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale Inventory - Finished Goods and Regular Items		\$562,609.00	Revenue based	\$562,609.00

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

**\$562,609.00**

24. **Is any of the property listed in Part 5 perishable?**

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- ☒ No  
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	<b>Office furniture</b>			
	<b>10 Office desks (\$40/each)</b>	<b>\$400.00</b>		<b>\$400.00</b>
	<b>(5) small 2-drawer file cabinets</b>	<b>\$25.00</b>		<b>\$25.00</b>
	<b>(2) microwaves (value at \$10 and \$25)</b>	<b>\$35.00</b>		<b>\$35.00</b>
	<b>Mini fridge (\$25.00) and water cooler (\$15.00)</b>	<b>\$40.00</b>		<b>\$40.00</b>
	<b>Recliner</b>	<b>\$25.00</b>		<b>\$25.00</b>
40.	<b>Office fixtures</b>			
41.	<b>Office equipment, including all computer equipment and communication systems equipment and software</b>			
	<b>10 laptops (approx. 4 years old) (\$50/each)</b>	<b>\$1,625.00</b>		<b>\$1,625.00</b>
	<b>15 laptops (approx. 2+ years old) (\$75/each)</b>			
	<b>2 Printer/Copier (\$50 for 1 and \$75 for 1)</b>	<b>\$125.00</b>		<b>\$125.00</b>
	<b>2 Qi Phones (\$100); 3 Samsung Galaxy tablets A8 (\$100)</b>	<b>\$200.00</b>		<b>\$200.00</b>

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**(17) Truck GPS Trackers (\$10/each)**

**\$170.00**

**\$170.00**

**(3) Scanners**

**\$60.00**

**\$60.00**

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

**\$2,705.00**

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No  
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.  
☒ Yes Fill in the information below.

**General description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

**Net book value of debtor's interest**  
(Where available)

**Valuation method used for current value**

**Current value of debtor's interest**

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. **2011 Walker Stainless Equipment Co LLC - Semi-Trailer, VIN#5WSAA4326BN042548 (Food Grade tanker) located at Sam's Truck and Trailer Repair, 820 Matzinger Road, Toledo OH 43612-0000**

**\$39,000.00**

**Comparable sale**

**\$39,000.00**

47.2. **2012 Walker Stainless Equipment Co LLC - Semi Trailer, VIN#5WSAA4325CN043837 (Food Grade tanker) located at Sam's Truck and Trailer Repair, 820 Matzinger Road, Toledo OH 43612-0000**

**\$39,000.00**

**Comparable sale**

**\$39,000.00**

47.3. **2014 Paul Mueller Co Semi-Trailer, VIN#1P9S422FXES703181 (Food Grade tanker) located at Sam's Truck and Trailer Repair, 820 Matzinger Road, Toledo OH 43612-0000**

**\$45,000.00**

**Comparable sale**

**\$45,000.00**

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47.4. **1999 TM 2Axle Semi-trailer, VIN#1PT01ANH6X9009678** **\$1,000.00** **Comparable sale** **\$1,000.00**

47.5. **2005 Polar- semi trailer, VIN# 1PMS5432651027974 (food-grade tanker); currently located at Sam's Truck and Trailer Repair, 820 Matzinger Road, Toledo OH 43612-0000** **\$30,000.00** **Comparable sale** **\$30,000.00**

47.6. **1996 Hillsboro Industries Semi Trailer, VIN#1H9A1E3A4T1015241** **\$0.00** **Comparable sale** **\$0.00**

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**\$154,000.00**

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No  
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No  
☐ Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.  
☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.  
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. **Patents, copyrights, trademarks, and trade secrets**

61. **Internet domain names and websites**

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**ovainnovations.com - website (active); renews Feb 15; registrar is Google/Squarespace; registrant is David Rettig**

**Unknown**

**Unknown**

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

**\$0.00**

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

☒ No

☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

**Current value of debtor's interest**

71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership



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**Miscellaneous office supplies (paper; pens; pencils, etc)**  
**Fabric and paper signs**

\_\_\_\_\_  
**\$100.00**

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\_\_\_\_\_  
**\$100.00**

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

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**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$590,604.06</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$22,696.34</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$1,516,580.21</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$562,609.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$2,705.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$154,000.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$0.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$0.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>+</b> <b>\$100.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$2,849,294.61</b>	<b>+ 91b. \$0.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$2,849,294.61</b>

Fill in this information to identify the case:

Debtor name OvalInnovations. LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF WISCONSIN

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☒ Check if this is an amended filing

Official Form 206E/F - AMENDED

Schedule E/F: Creditors Who Have Unsecured Claims

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Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1		
Priority creditor's name and mailing address <b>Jim Anderson</b> <b>14638 Aston Way</b> <b>Lockport, IL 60441</b>	<b>\$6,972.30</b>	<b>\$6,972.30</b>
Date or dates debt was incurred		
Last 4 digits of account number		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		
As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Basis for the claim: <b>Payroll/Wages (bi-weekly) paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024 (gross amount showing; prior to tax and other deductions)</b>		
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.2		
Priority creditor's name and mailing address <b>Jennifer A. Arellano</b> <b>4702 Siggelkow Road, Apt 6</b> <b>Mc Farland, WI 53558</b>	<b>\$2,084.94</b>	<b>\$2,084.94</b>
Date or dates debt was incurred		
Last 4 digits of account number		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		
As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Basis for the claim: <b>Payroll/Wages (bi-weekly) paid 03/29/2024 for pay period 03/11/2024 - 03/22/2024 (gross amount showing; prior to tax and other deductions)</b>		
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

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2.3

Priority creditor's name and mailing address

**Gilbert L. Boldt**  
**327 Sutherland Place NE**  
**Atlanta, GA 30307**

As of the petition filing date, the claim is:

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$50.00**

**\$50.00**

Date or dates debt was incurred

Basis for the claim:

**Payroll/Wages (bi-weekly) paid 03/29/2024 for  
pay period 03/11/2024 - 03/22/2024 (gross  
amount showing; prior to tax and other  
deductions)**

Last 4 digits of account number

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No  
☐ Yes

2.4

Priority creditor's name and mailing address

**Michael Godette**  
**7217 Springville Hwy**  
**Onsted, MI 49265**

As of the petition filing date, the claim is:

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$2,576.93**

**\$2,576.93**

Date or dates debt was incurred

Basis for the claim:

**Payroll/Wages (bi-weekly) paid 03/29/2024 for  
pay period 03/11/2024 - 03/22/2024 (gross  
amount showing; prior to tax and other  
deductions)**

Last 4 digits of account number

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No  
☐ Yes

2.5

Priority creditor's name and mailing address

**Benjamin D. Huber**  
**2756 Raritan Road**  
**Fitchburg, WI 53711**

As of the petition filing date, the claim is:

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$4,230.77**

**\$4,230.77**

Date or dates debt was incurred

Basis for the claim:

**Payroll/Wages (bi-weekly) paid 03/29/2024 for  
pay period 03/11/2024 - 03/22/2024 (gross  
amount showing; prior to tax and other  
deductions)**

Last 4 digits of account number

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No  
☐ Yes

Debtor **OvalInnovations. LLC**

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2.6

Priority creditor's name and mailing address

**Illinois Department of Revenue  
Bankruptcy Unit  
P.O. Box 19035  
Springfield, IL 62794-9035**

As of the petition filing date, the claim is:

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$0.00**

**\$0.00**

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No  
☐ Yes

2.7

Priority creditor's name and mailing address

**Internal Revenue Service  
Insolvency Unit  
P.O. Box 7346  
Philadelphia, PA 19101-7346**

As of the petition filing date, the claim is:

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$299.06**

**\$299.06**

Date or dates debt was incurred

Basis for the claim:

**10/1/22: Heavy Vehicle Use Tax interest: \$54.54  
WT FICA 2021: \$42207.60  
WT FICA 2024 (est): 14371.09  
FUTA 2024 (est): \$385.96**

**October 1, 2022**

Last 4 digits of account number **1603**

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No  
☐ Yes

2.8

Priority creditor's name and mailing address

**Alison A. Lange  
7426 Timber Lake Trail, Apt 103  
Madison, WI 53719**

As of the petition filing date, the claim is:

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$2,807.69**

**\$2,807.69**

Date or dates debt was incurred

Basis for the claim:

**Payroll/Wages (bi-weekly) paid 03/29/2024 for  
pay period 03/11/2024 - 03/22/2024 (gross  
amount showing; prior to tax and other  
deductions)**

Last 4 digits of account number

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No  
☐ Yes

Debtor **OvalInnovations. LLC**

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**24-10663**

Name

2.9

Priority creditor's name and mailing address

**Massachusetts Revenue  
Department  
Bankruptcy Unit  
PO Box 7090  
Boston, MA 02204-7090**

Date or dates debt was incurred

**2022 and 2023**

Last 4 digits of account number **1603**

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

**2022 Annual tax due: \$495.63  
2022 Penalty: \$91.20  
2023 Annual tax due: \$456.00**

**\$1,042.83**

**\$951.63**

Is the claim subject to offset?

- ☒ No  
☐ Yes

2.10

Priority creditor's name and mailing address

**David L. Rettig  
6934 Frank Lloyd Wright Avenue  
Middleton, WI 53562**

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (4)

As of the petition filing date, the claim is:

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

**Payroll/Wages (bi-weekly) paid 03/29/2024 for  
pay period 03/11/2024 - 03/22/2024 (gross  
amount showing; prior to tax and other  
deductions)**

**\$7,692.31**

**\$7,692.31**

Is the claim subject to offset?

- ☒ No  
☐ Yes

2.11

Priority creditor's name and mailing address

**James Sellnow  
N6611 English Settlement Road  
Albany, WI 53502**

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (4)

As of the petition filing date, the claim is:

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

**Payroll/Wages (bi-weekly) paid 03/29/2024 for  
pay period 03/11/2024 - 03/22/2024 (gross  
amount showing; prior to tax and other  
deductions)**

**\$2,832.50**

**\$2,832.50**

Is the claim subject to offset?

- ☒ No  
☐ Yes

Debtor **OvalInnovations. LLC**

Case number (if known)

**24-10663**

Name

2.12

Priority creditor's name and mailing address

**Dennis M. Slawinski**  
**1341 CUnningham Road**  
**Jackson, MI 49201**

As of the petition filing date, the claim is:

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$2,693.65**

**\$2,693.65**

Date or dates debt was incurred

Basis for the claim:

**Payroll/Wages (bi-weekly) paid 03/29/2024 for  
pay period 03/11/2024 - 03/22/2024 (gross  
amount showing; prior to tax and other  
deductions)**

Last 4 digits of account number

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No  
☐ Yes

2.13

Priority creditor's name and mailing address

**Kelley Smith**  
**6104 Brunet Island Court**  
**Mc Farland, WI 53558**

As of the petition filing date, the claim is:

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$692.31**

**\$692.31**

Date or dates debt was incurred

Basis for the claim:

**Payroll/Wages (bi-weekly) paid 03/29/2024 for  
pay period 03/11/2024 - 03/22/2024 (gross  
amount showing; prior to tax and other  
deductions)**

Last 4 digits of account number

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No  
☐ Yes

2.14

Priority creditor's name and mailing address

**Dakota R. Thomas**  
**5596 Bent Oak Hwy**  
**Adrian, MI 49221**

As of the petition filing date, the claim is:

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$1,569.35**

**\$1,569.35**

Date or dates debt was incurred

Basis for the claim:

**Payroll/Wages (bi-weekly) paid 03/29/2024 for  
pay period 03/11/2024 - 03/22/2024 (gross  
amount showing; prior to tax and other  
deductions)**

Last 4 digits of account number

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No  
☐ Yes

Debtor **OvalInnovations. LLC**

Case number (if known)

**24-10663**

Name

2.15

Priority creditor's name and mailing address

**Russel P. Tiede**  
**7533 Surrey Drive**  
**Onsted, MI 49265**

As of the petition filing date, the claim is:

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$2,576.92**

**\$2,576.92**

Date or dates debt was incurred

Basis for the claim:

**Payroll/Wages (bi-weekly) paid 03/29/2024 for  
pay period 03/11/2024 - 03/22/2024 (gross  
amount showing; prior to tax and other  
deductions)**

Last 4 digits of account number

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No  
☐ Yes

2.16

Priority creditor's name and mailing address

**Katherine Tobias**  
**455 McKay Way**  
**Waterloo, WI 53594**

As of the petition filing date, the claim is:

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$2,307.69**

**\$2,307.69**

Date or dates debt was incurred

Basis for the claim:

**Payroll/Wages (bi-weekly) paid 03/29/2024 for  
pay period 03/11/2024 - 03/22/2024 (gross  
amount showing; prior to tax and other  
deductions)**

Last 4 digits of account number

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No  
☐ Yes

2.17

Priority creditor's name and mailing address

**Matthew Warren**  
**306 West Main Street, Apt 212**  
**Madison, WI 53703**

As of the petition filing date, the claim is:

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$3,815.16**

**\$3,815.16**

Date or dates debt was incurred

Basis for the claim:

**Payroll/Wages (bi-weekly) paid 03/29/2024 for  
pay period 03/11/2024 - 03/22/2024 (gross  
amount showing; prior to tax and other  
deductions)**

Last 4 digits of account number

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No  
☐ Yes



Debtor **OvalInnovations. LLC**

Case number (if known)

**24-10663**

Name

2.18

Priority creditor's name and mailing address

**Matthew Warren  
306 West Main Street, Apt 212  
Madison, WI 53703**

As of the petition filing date, the claim is:

*Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$21.32**

**\$21.32**

Date or dates debt was incurred

Basis for the claim:

**Reimbursement expense paid 03/29/2024 for  
pay period 03/11/2024 - 03/22/2024**

Last 4 digits of account number

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (4)

Is the claim subject to offset?

- ☒ No  
☐ Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1

Nonpriority creditor's name and mailing address

**Advanced Solutions & Consulting  
215 S. Highway 101, Suite 204  
Solana Beach, CA 92075**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$14,525.00**

Date(s) debt was incurred \_

Last 4 digits of account number \_

Basis for the claim: **Build out of the Acumatica computer  
hardware/software**

Is the claim subject to offset? ☒ No ☐ Yes

3.2

Nonpriority creditor's name and mailing address

**Applied Tech Solutions LLC  
6662 Ronald Reagan Avenue  
Madison, WI 53704**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$23,797.96**

Date(s) debt was incurred \_

Last 4 digits of account number \_

Basis for the claim: **Trade debt; network service provider**

Is the claim subject to offset? ☒ No ☐ Yes

3.3

Nonpriority creditor's name and mailing address

**Blue Beacon Inc.  
10505 Tuthill Road  
South Lyon, MI 48178**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$6,067.79**

Date(s) debt was incurred \_

Last 4 digits of account number \_

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

3.4

Nonpriority creditor's name and mailing address

**Kris Breien  
10977 57th Street North  
Lake Elmo, MN 55042**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$465,000.00**

Date(s) debt was incurred **12/23/2023**

Last 4 digits of account number \_

Basis for the claim: **Promissory Note dated 12/22/2023 for purchase of  
inventory for Debtor; stored at Crimson Plant, MI in amount of  
\$150,000; Promissory Note in amount of \$315,000**

Is the claim subject to offset? ☒ No ☐ Yes

Debtor **OvalInnovations. LLC**

Case number (if known) **24-10663**

Name

3.5 Nonpriority creditor's name and mailing address

**BSM Partners  
PO Box 801  
Bentonville, AR 72712**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

**\$27,105.00**

3.6 Nonpriority creditor's name and mailing address

**Caledonia Haulers LLC  
420 W Lincoln Street  
PO Box 31  
Caledonia, MN 55921**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

**\$34,447.39**

3.7 Nonpriority creditor's name and mailing address

**Capital Alliance Corp  
dba Advantage Trailer  
One SeaGate, 27th Floor  
Toledo, OH 43604**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt; Refer Lease**

Is the claim subject to offset? ☒ No ☐ Yes

**\$8,268.00**

3.8 Nonpriority creditor's name and mailing address

**Capital One  
PO Box 31293  
Salt Lake City, UT 84131-1293**

Date(s) debt was incurred **Prior to April 2024**

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Business credit card transactions on company card in name of OvalInnovations, LLC; 11 cards issued to certain employees for business transactions; account has been closed by Capital One; aggregate balance due**

Is the claim subject to offset? ☒ No ☐ Yes

**\$42,700.70**

3.9 Nonpriority creditor's name and mailing address

**Center Fresh Egg Farm  
c/o Versova Management Company  
241 Street Andrews Way  
Sioux Center, IA 51250**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

**\$255,193.25**

3.10 Nonpriority creditor's name and mailing address

**Centrum Valley Farms LLP  
100 Central Avenue  
Clarion, IA 50525**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

**\$47,111.42**

Debtor **OvalInnovations. LLC**

Case number (if known) **24-10663**

Name

3.11 Nonpriority creditor's name and mailing address

**CFO Bullpen LLC**  
**468 Elkins Road**  
**PO Box 57**  
**Elkins, NH 03233**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

**\$11,900.00**

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

3.12 Nonpriority creditor's name and mailing address

**CSC Leasing Company**  
**602 Paragon Place**  
**Richmond, VA 23230**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

**Unknown**

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Debtor is guarantor of lease obligation owed CSC Leasing Company by Crimson Holdings LLC**

Is the claim subject to offset? ☒ No ☐ Yes

3.13 Nonpriority creditor's name and mailing address

**Dakota Layers, LLC**  
**Jason Ramsdell**  
**811 W. Pipestone Avenue**  
**Flandreau, SD 57028**

Date(s) debt was incurred **2023-2024**

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

**\$8,500.00**

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

3.14 Nonpriority creditor's name and mailing address

**Attorney William J. Daly**  
**Shuttleworth & Ingersoll PLC**  
**115 3rd Street SE, Suite 500**  
**Cedar Rapids, IA 52401**

Date(s) debt was incurred **2023**

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

**\$177,599.00**

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Legal fees**

Is the claim subject to offset? ☒ No ☐ Yes

3.15 Nonpriority creditor's name and mailing address

**Daybreak Foods Inc.**  
**533 East Tyrannena Park Road**  
**Lake Mills, WI 53551**

Date(s) debt was incurred **2023 - 2024**

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

**\$1,832,460.77**

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

3.16 Nonpriority creditor's name and mailing address

**Digested Organics LLC**  
**14601 Keel Street**  
**Plymouth, MI 48170**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

**\$9,662.50**

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

Debtor **OvalInnovations. LLC**

Case number (if known) **24-10663**

Name

3.17 Nonpriority creditor's name and mailing address  
**DimeSoft Business Solutions Inc.**  
**1440 Beaumont Ave, Suite A2379**  
**Beaumont, CA 92223**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

**\$15,309.00**

3.18 Nonpriority creditor's name and mailing address  
**Dutch Country Organics**  
**407 N Main Street**  
**Middlebury, IN 46540**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

**\$4,825.00**

3.19 Nonpriority creditor's name and mailing address  
**Dutt & Wagner of NC, Inc.**  
**PO Box 518**  
**Abingdon, VA 24212**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

**\$20,408.48**

3.20 Nonpriority creditor's name and mailing address  
**Bryan Earnest**  
**6711 Chancellor Drive**  
**Cedar Falls, IA 50613**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Promissory Note**

Is the claim subject to offset? ☒ No ☐ Yes

**\$50,000.00**

3.21 Nonpriority creditor's name and mailing address  
**Egg Clearinghouse Inc (ECI)**  
**PO Box 817**  
**Dover, NH 03821-0817**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

**\$150.00**

3.22 Nonpriority creditor's name and mailing address  
**Eggs R Us**  
**205 N Adams Avenue**  
**Knob Noster, MO 65336**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt**

**POC#5 = \$91004.42**

Is the claim subject to offset? ☒ No ☐ Yes

**\$69,097.59**

3.23 Nonpriority creditor's name and mailing address  
**Eggs Unlimited-Riverview**  
**92 Corporate Park, Suite C-803**  
**Irvine, CA 92606**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

**\$4,647.20**

Debtor **OvalInnovations. LLC**

Case number (if known) **24-10663**

Name

3.24 Nonpriority creditor's name and mailing address

**Elijah Ltd**  
**111 N. Wabash Avenue, Suite 2018**  
**Chicago, IL 60602**

Date(s) debt was incurred **2023**

Last 4 digits of account number **\_**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$208,189.90**

Basis for the claim: **Auditor/Discovery fees and costs incurred in litigation with IsoNova LLC**

Is the claim subject to offset? ☒ No ☐ Yes

3.25 Nonpriority creditor's name and mailing address

**EMC Insurance (EFT)**  
**PO Box 219637**  
**Kansas City, MO 64121-9637**

Date(s) debt was incurred **\_**

Last 4 digits of account number **\_**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$15,217.71**

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

3.26 Nonpriority creditor's name and mailing address

**eShipping LLC**  
**10812 NW 45 Highway**  
**ATTN: Jeremy Brouhard**  
**Kansas City, MO 64152**

Date(s) debt was incurred **2024**

Last 4 digits of account number **7699**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$160,948.54**

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

3.27 Nonpriority creditor's name and mailing address

**Florin Farms Hatchery Inc.**  
**625 Kraybill Church Road**  
**Mount Joy, PA 17552**

Date(s) debt was incurred **\_**

Last 4 digits of account number **\_**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$880.00**

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

3.28 Nonpriority creditor's name and mailing address

**Foster, Swift, Collins & Smith PC**  
**313 S. Washington Square**  
**Lansing, MI 48933**

Date(s) debt was incurred **\_**

Last 4 digits of account number **\_**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$837.51**

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

3.29 Nonpriority creditor's name and mailing address

**Fresh Coast Group LLC**  
**c/o Emily Bir, registered agent**  
**17674 W Spring Lake Road**  
**New Berlin, WI 53151**

Date(s) debt was incurred **\_**

Last 4 digits of account number **\_**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$13,316.67**

Basis for the claim: **Website building expense**

Is the claim subject to offset? ☒ No ☐ Yes

3.30 Nonpriority creditor's name and mailing address

**Giroux's Poultry Farm Inc.**  
**8957 Route 9**  
**Chazy, NY 12921**

Date(s) debt was incurred **2024**

Last 4 digits of account number **OVAINN**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$2,320.00**

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

Debtor **OvalInnovations. LLC**

Case number (if known) **24-10663**

Name

3.31 Nonpriority creditor's name and mailing address

**Green Valley Poultry Farm  
PO Box 518  
Abingdon, VA 24212-0518**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

**\$4,165.00**

3.32 Nonpriority creditor's name and mailing address

**GWS Farms Inc.  
4577 150th Avenue  
Sioux Rapids, IA 50585**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

**\$29,646.90**

3.33 Nonpriority creditor's name and mailing address

**Hawkeye Pride Egg Farm  
c/o Versova Management Company  
241 Street Andrews Way  
Sioux Center, IA 51250**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

**\$553,709.65**

3.34 Nonpriority creditor's name and mailing address

**Ann K. Heiman Trust  
c/o Ron Heiman  
25814 Rudolph Avenue  
Sioux Falls, SD 57107**

Date(s) debt was incurred **12/22/2023**

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Promissory Note**

Is the claim subject to offset? ☒ No ☐ Yes

**\$315,000.00**

3.35 Nonpriority creditor's name and mailing address

**Ron Heiman  
25814 Rudolph Avenue  
Sioux Falls, SD 57107**

Date(s) debt was incurred **12/22/2023**

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Promissory Note dated 12/22/2023 for purchase of inventory for Debtor; stored at Crimson Plant, MI**

Is the claim subject to offset? ☒ No ☐ Yes

**\$150,000.00**

3.36 Nonpriority creditor's name and mailing address

**Hillandale Farms  
Attn: Eric Birkness  
3910 Oxford Road  
Gettysburg, PA 17325**

Date(s) debt was incurred **2023/2024**

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

**\$34,250.02**

Debtor **OvalInnovations. LLC**

Case number (if known) **24-10663**

Name

3.37 Nonpriority creditor's name and mailing address

**IFC Studios**  
**206A Main Street, Suite 206A**  
**Cedar Falls, IA 50613**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

**\$2,168.04**

3.38 Nonpriority creditor's name and mailing address

**IMCD US Food Inc.**  
**14725 Detroit Avenue, Suite 300**  
**Lakewood, OH 44107**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

**\$2,037.50**

3.39 Nonpriority creditor's name and mailing address

**Iowa Cage Free, LLP**  
**c/o Versova**  
**1035 200th Street**  
**Goldfield, IA 50542**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

**\$29,822.00**

3.40 Nonpriority creditor's name and mailing address

**J&R Management Co.**  
**c/o Jeff Rettig**  
**PO Box 626**  
**204 W. Trinity Street**  
**Groesbeck, TX 76642**

Date(s) debt was incurred **11/5/2021**

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Promissory Noted dated 11/5/2021**

Is the claim subject to offset? ☒ No ☐ Yes

**\$200,000.00**

3.41 Nonpriority creditor's name and mailing address

**J.B. Hunt Transport Services Inc.**  
**ATTN: Erica Hayes**  
**615 JB Hunt Corporate Drive**  
**Lowell, AR 72745**

Date(s) debt was incurred **2023-2024**

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt; transportation services**

Is the claim subject to offset? ☒ No ☐ Yes

**\$701,571.03**

3.42 Nonpriority creditor's name and mailing address

**James Imaging Systems Inc.**  
**PO Box 660831**  
**Dallas, TX 75266-0831**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

**\$1,427.81**

Debtor **OvalInnovations. LLC**

Case number (if known) **24-10663**

Name

3.43 Nonpriority creditor's name and mailing address

**JX Enterprises  
925 Walnut Ridge Drive, Suite 150  
Hartland, WI 53029**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

**\$2,999.32**

3.44 Nonpriority creditor's name and mailing address

**Hari Kannan  
6709 S. Minnesota Avenue  
Sioux Falls, SD 57108**

Date(s) debt was incurred **12/22/2023**

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Promissory Note dated 12/22/2023 for purchase of inventory for Debtor; stored at Crimson Plant, MI**

Is the claim subject to offset? ☒ No ☐ Yes

**\$25,000.00**

3.45 Nonpriority creditor's name and mailing address

**Kelly Consulting LLC  
5830 S Martin Road  
New Berlin, WI 53146**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Consulting services**

Is the claim subject to offset? ☒ No ☐ Yes

**\$19,418.92**

3.46 Nonpriority creditor's name and mailing address

**Lima Tank Wash Inc.  
1590 Findlay Road  
Lima, OH 45801**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

**\$19,230.00**

3.47 Nonpriority creditor's name and mailing address

**LinkedIn Corporation  
1000 West Maude Avenue  
Sunnyvale, CA 94085**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Subscription services; cancelled**

Is the claim subject to offset? ☒ No ☐ Yes

**\$7,184.38**

3.48 Nonpriority creditor's name and mailing address

**Marquardt - Skyway Transportation  
PO Box 1098  
Yankton, SD 57078**

Date(s) debt was incurred **2023**

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

**\$41,454.00**

3.49 Nonpriority creditor's name and mailing address

**Joe Meintjes**

**Australia**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

**\$22,899.68**



Debtor **OvalInnovations. LLC**

Case number (if known) **24-10663**

Name

3.50	Nonpriority creditor's name and mailing address <b>Membrane Process &amp; Controls Inc.</b> <b>ATTN: Joel Stencil</b> <b>922 N 3rd Avenue</b> <b>Edgar, WI 54426</b>  Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u><b>Trade debt</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u><b>\$86,525.00</b></u>
3.51	Nonpriority creditor's name and mailing address <b>MFGX, LLC</b> <b>715 South Boulevard E</b> <b>Rochester, MI 48307-5362</b>  Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u><b>Trade debt; services for phase 2 of ERP System</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u><b>\$29,970.00</b></u>
3.52	Nonpriority creditor's name and mailing address <b>Micro-Nature LLC</b> <b>300 Heavy Haul Road</b> <b>Morgantown, WV 26508</b>  Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u><b>Trade debt</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u><b>\$44,904.97</b></u>
3.53	Nonpriority creditor's name and mailing address <b>Mondi Bags USA LLC Corp</b> <b>1198 Arbor Drive</b> <b>Romeoville, IL 60446</b>  Date(s) debt was incurred _ Last 4 digits of account number <u><b>7330</b></u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u><b>Trade debt</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u><b>\$34,783.36</b></u>
3.54	Nonpriority creditor's name and mailing address <b>Nest Fresh Eggs</b> <b>1226 Kauffman Road West</b> <b>Greencastle, PA 17225</b>  Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u><b>Trade debt</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u><b>\$13,503.00</b></u>
3.55	Nonpriority creditor's name and mailing address <b>New Day Farm LLC</b> <b>aka Daybreak Foods Inc.</b> <b>533 East Tyranena Park Road</b> <b>Lake Mills, WI 53551</b>  Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u><b>Trade debt</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u><b>\$51,237.20</b></u>
3.56	Nonpriority creditor's name and mailing address <b>Opal Foods Co-op, Inc.</b> <b>16194 Highway 59</b> <b>Neosho, MO 64850</b>  Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u><b>Trade debt</b></u> <u><b>POC#9 = \$26256.00</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u><b>\$24,000.00</b></u>

Debtor **OvalInnovations. LLC**

Case number (if known) **24-10663**

Name

3.57 Nonpriority creditor's name and mailing address

**Daniel Pauly  
2100 W. 49th Street  
Minneapolis, MN 55419**

Date(s) debt was incurred 12/22/2023

Last 4 digits of account number     

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$5,000.00**

Basis for the claim: **Promissory Note dated 12/22/2023 for purchase of inventory for Debtor; stored at Crimson Plant, MI**

Is the claim subject to offset? ☒ No ☐ Yes

3.58 Nonpriority creditor's name and mailing address

**PDCM Insurance  
PO Box 2597  
Waterloo, IA 50704**

Date(s) debt was incurred     

Last 4 digits of account number     

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$34,449.59**

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

3.59 Nonpriority creditor's name and mailing address

**Penske Rental Leasing Logistics  
Sarah Kledzik - Jenna Marciniak  
12222 Williams Road  
Perrysburg, OH 43551**

Date(s) debt was incurred 2024

Last 4 digits of account number 8821

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$21,324.32**

Basis for the claim: **Trade debt; lease payments owing from 01/30/2024 - 03/18/2024**

Is the claim subject to offset? ☒ No ☐ Yes

3.60 Nonpriority creditor's name and mailing address

**Pete & Gerry's Organics LLC-GC  
140 Buffum Road  
Monroe, NH 03771**

Date(s) debt was incurred     

Last 4 digits of account number     

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$34,256.00**

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

3.61 Nonpriority creditor's name and mailing address

**Pine Valley Ranch Inc.  
21638 State Route 116  
Spencerville, OH 45887**

Date(s) debt was incurred     

Last 4 digits of account number     

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$1,900.00**

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

3.62 Nonpriority creditor's name and mailing address

**Prairie Star Farms LLC  
401 Stachler Drive  
Saint Henry, OH 45883**

Date(s) debt was incurred     

Last 4 digits of account number     

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$10,586.55**

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

Debtor **OvalInnovations. LLC**

Case number (if known) **24-10663**

Name

3.63 Nonpriority creditor's name and mailing address

**PrenticeWorx**  
**721 N Main Street, Suite 265**  
**Layton, UT 84041**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

**\$6,075.00**

3.64 Nonpriority creditor's name and mailing address

**Preti Flaherty Beliveau & Pachios LLP**  
**Attorney Bodie B. ~Colwell**  
**One City Center**  
**PO Box 9546**  
**Portland, ME 04112-9543**

Date(s) debt was incurred **2020-2023**

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Legal fees in IsoNova litigation**

Is the claim subject to offset? ☒ No ☐ Yes

**\$237,890.75**

3.65 Nonpriority creditor's name and mailing address

**Vijay Ramados**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Promissory Note dated 01/20/2022**

Is the claim subject to offset? ☒ No ☐ Yes

**\$250,000.00**

3.66 Nonpriority creditor's name and mailing address

**Ravello LLC**  
**ATTN: Christopher T. Fereday**  
**2907 Waterbury Drive**  
**Cedar Falls, IA 50613**

Date(s) debt was incurred **10/27/2021**

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Promissory Note dated 10/27/2021**

Is the claim subject to offset? ☒ No ☐ Yes

**\$100,000.00**

3.67 Nonpriority creditor's name and mailing address

**REF Leasing Company Inc.**  
**245 E North Avenue**  
**ATTN: Kimberly Sullivan, AR Dept**  
**Carol Stream, IL 60188**

Date(s) debt was incurred **09/07/2022**

Last 4 digits of account number **5320**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Rental agreement on Fristram Pumps and Liquid Mixer; debtor intends to reject lease and return rental equipment; REF may charge full CPO price oc \$90,000 plus all past due rental**

Is the claim subject to offset? ☒ No ☐ Yes

**\$10,350.00**

3.68 Nonpriority creditor's name and mailing address

**Susanne Rettig**  
**9945 Lakemere Drive**  
**Dallas, TX 75238**

Date(s) debt was incurred **12/22/2023**

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Promissory Note dated 12/22/2023 for purchase of inventory for Debtor; stored at Crimson Plant, MI**

Is the claim subject to offset? ☒ No ☐ Yes

**\$40,000.00**

Debtor **OvalInnovations. LLC**

Case number (if known) **24-10663**

Name

3.69 Nonpriority creditor's name and mailing address

**RSM US LLP  
80 City Square  
Boston, MA 02129-3742**

Date(s) debt was incurred **2022 to present**

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$73,900.00**

Basis for the claim: **Auditors/Accountants expenses for IsoNova litigation**

Is the claim subject to offset? ☒ No ☐ Yes

3.70 Nonpriority creditor's name and mailing address

**Ryan Transportation Service  
c/o Euler Hermes, dba Alliance Trade  
100 International Drive, 22nd Floor  
Baltimore, MD 21202**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$69,148.00**

Basis for the claim: **Goods sold**

Is the claim subject to offset? ☒ No ☐ Yes

3.71 Nonpriority creditor's name and mailing address

**Attorney Barry Sackett  
Goosmann Law Firm  
410 5th Street  
Sioux City, IA 51101**

Date(s) debt was incurred **2023/2024**

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$34,728.29**

Basis for the claim: **Legal fees**

Is the claim subject to offset? ☒ No ☐ Yes

3.72 Nonpriority creditor's name and mailing address

**Sam's Truck and Trailer Repair  
820 Matzinger Road  
Toledo, OH 43612**

Date(s) debt was incurred **12/28/2023 - 01/05/2024**

Last 4 digits of account number **0739**

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$31,553.45**

Basis for the claim: **Trade debt = \$31553.45 (from client info);  
Parking storage fees of trailers = \$4741.00 (as shown on 4/5/24  
invoice #50698)**

Is the claim subject to offset? ☒ No ☐ Yes

3.73 Nonpriority creditor's name and mailing address

**Sanovo Technology Group  
15180 Keel Street  
Plymouth, MI 48170**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$45.30**

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

3.74 Nonpriority creditor's name and mailing address

**Steven J. Sarbacker  
5608 S. Deer Park Drive  
Sioux Falls, SD 57108**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$82,500.00**

Basis for the claim: **Promissory Note**

Is the claim subject to offset? ☒ No ☐ Yes

Debtor **OvalInnovations. LLC**

Case number (if known) **24-10663**

Name

3.75 Nonpriority creditor's name and mailing address

**Spectrum Warehousing LLC  
21010 Trolley Industrial Drive  
Taylor, MI 48180**

Date(s) debt was incurred **03/29/2023**

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$478.80**

Basis for the claim: **Trade debt; warehouse rental; nothing stored in it and remains empty**

Is the claim subject to offset? ☒ No ☐ Yes

3.76 Nonpriority creditor's name and mailing address

**Jonathan Spurway  
Rembrandt Foods  
1419 480th Street  
Rembrandt, IA 50576**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$59,440.92**

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

3.77 Nonpriority creditor's name and mailing address

**Superior Tank LLC  
PO Box 500  
Beach City, OH 44608**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$9,563.08**

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

3.78 Nonpriority creditor's name and mailing address

**SW Eagle Investments Inc  
c/o Lisa A. Ruppel, Manager  
998 Fremont Avenue  
Dubuque, IA 52003**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$150,000.00**

Basis for the claim: **Promissory Note**

Is the claim subject to offset? ☒ No ☐ Yes

3.79 Nonpriority creditor's name and mailing address

**The Cary Company  
PO Box 88670  
Chicago, IL 60680-1670**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$27,049.40**

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

3.80 Nonpriority creditor's name and mailing address

**Travelers CL Remittance Center  
P.O. Box 660317  
Dallas, TX 75266-0317**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$100.00**

Basis for the claim: **Trade debt**

Is the claim subject to offset? ☒ No ☐ Yes

Debtor **OvalInnovations. LLC**

Case number (if known) **24-10663**

Name

<p><b>3.81</b> Nonpriority creditor's name and mailing address  <b>Trillium Farm Holdings LLC</b>  <b>c/o Versova</b>  <b>241 St. Andrews Way</b>  <b>Sioux Center, IA 51250</b></p> <p>Date(s) debt was incurred <u>          </u>          Last 4 digits of account number <u>          </u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><b>\$125,420.10</b></span></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u><b>Trade debt</b></u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
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<p><b>3.82</b> Nonpriority creditor's name and mailing address  <b>United Egg Association Inc.</b>  <b>1720 Windward Course, Suite 230</b>  <b>Alpharetta, GA 30005</b></p> <p>Date(s) debt was incurred <u>          </u>          Last 4 digits of account number <u>          </u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><b>\$9,375.00</b></span></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u><b>Trade debt</b></u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
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<p><b>3.83</b> Nonpriority creditor's name and mailing address  <b>Univar Solutions USA</b>  <b>ATTN: Kirsten Nitz</b>  <b>6000 Parkwood Place</b>  <b>Dublin, OH 43016</b></p> <p>Date(s) debt was incurred <u><b>2024</b></u>          Last 4 digits of account number <u><b>3239</b></u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><b>\$8,002.12</b></span></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u><b>Trade debt; supplies</b></u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
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<p><b>3.84</b> Nonpriority creditor's name and mailing address  <b>Attorney Erin A. West</b>  <b>Godfrey Kahn SC</b>  <b>One East Main Street, Suite 500</b>  <b>Madison, WI 53703</b></p> <p>Date(s) debt was incurred <u><b>2023 - 2024</b></u>          Last 4 digits of account number <u>          </u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><b>\$177,837.92</b></span></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u><b>Legal Fees</b></u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
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**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>Applied Tech Solutions LLC</b> <b>Dept #42333</b> <b>PO Box 650823</b> <b>Dallas, TX 75265-0823</b>	Line <u><b>3.2</b></u>  <input type="checkbox"/> Not listed. Explain <u>          </u>	<u>          </u>
4.2	<b>Atradius Collections Inc.</b> <b>Registered Office</b> <b>3500 Lacy Road, Suite 220</b> <b>Downers Grove, IL 60515</b>	Line <u><b>3.53</b></u>  <input type="checkbox"/> Not listed. Explain <u>          </u>	<u><b>DUSA</b></u>
4.3	<b>Attorney David B. Van Slyke</b> <b>Preti Flaherty Beliveau &amp; Pachios LLP</b> <b>One City Center</b> <b>PO Box 9546</b> <b>Portland, ME 04112-9543</b>	Line <u><b>3.64</b></u>  <input type="checkbox"/> Not listed. Explain <u>          </u>	<u>          </u>

Debtor **OvalInnovations. LLC**

Case number (if known) **24-10663**

Name

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.4	<b>Attorney Irving E. Walker Cole Schotz PC 1201 Wills Street, Suite 320 Baltimore, MD 21231</b>	Line <u><b>3.36</b></u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	<b>BSM Partners 412 N. Grove Avenue Oak Park, IL 60302</b>	Line <u><b>3.5</b></u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	<b>Capital Alliance Corp 6246 Sterns Road Ottawa Lake, MI 49267</b>	Line <u><b>3.7</b></u> <input type="checkbox"/> Not listed. Explain _____	—
4.7	<b>Attorney Michael D. Fielding Husch Blackwell LLP 4801 Main Street, Suite 1000 Kansas City, MO 64112</b>	Line <u><b>3.56</b></u> <input type="checkbox"/> Not listed. Explain _____	—
4.8	<b>Great America Financial Services P.O. Box 660831 Dallas, TX 75266-0831</b>	Line <u><b>3.42</b></u> <input type="checkbox"/> Not listed. Explain _____	<u><b>8000</b></u>
4.9	<b>Great America Financial Services P.O. Box 609 Cedar Rapids, IA 52404-0609</b>	Line <u><b>3.42</b></u> <input type="checkbox"/> Not listed. Explain _____	—
4.10	<b>Great America Financial Services Corp One GreatAmerica Plaza 625 First Street SE, 8th Floor Cedar Rapids, IA 52401</b>	Line <u><b>3.42</b></u> <input type="checkbox"/> Not listed. Explain _____	<u><b>8000</b></u>
4.11	<b>Attorney Erica Hayes JB Hunt Transport Services Inc. 615 JB Hunt Corporate Drive Lowell, AR 72745</b>	Line <u><b>3.41</b></u> <input type="checkbox"/> Not listed. Explain _____	—
4.12	<b>Hillandale Farms Attn: Kevin Jackson &amp; Eric Birkness 3910 Oxford Road Gettysburg, PA 17325</b>	Line <u><b>3.36</b></u> <input type="checkbox"/> Not listed. Explain _____	—
4.13	<b>Internal Revenue Service 1550 American Boulevard East Minneapolis, MN 55425</b>	Line <u><b>2.7</b></u> <input type="checkbox"/> Not listed. Explain _____	—
4.14	<b>J.B. Hunt Transport Services Inc. JB Hunt Customer Relations PO Box 130 Lowell, AR 72742</b>	Line <u><b>3.41</b></u> <input type="checkbox"/> Not listed. Explain _____	—
4.15	<b>Penske Truck Leasing Co, LP PO Box 802557 Chicago, IL 60680-2577</b>	Line <u><b>3.59</b></u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor **OvalInnovations. LLC**

Case number (if known) **24-10663**

Name

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.16	<b>Preti Flaherty Beliveau &amp; Pachios LLP</b> <b>PO Box 1318</b> <b>Concord, NH 03301-1318</b>	Line <b><u>3.64</u></b> <input type="checkbox"/> Not listed. Explain _____	—
4.17	<b>Attorney Christopher Stroebel</b> <b>Stroebel Law</b> <b>30 W Miffling Street, #1001</b> <b>Madison, WI 53703</b>	Line <b><u>3.72</u></b> <input type="checkbox"/> Not listed. Explain _____	—
4.18	<b>Trillium Farm Holdings LLC</b> <b>10513 Croton Road</b> <b>Johnstown, OH 43031</b>	Line <b><u>3.81</u></b> <input type="checkbox"/> Not listed. Explain _____	—
4.19	<b>Univar Solutions USA</b> <b>62190 Collections Center Drive</b> <b>Chicago, IL 60693</b>	Line <b><u>3.83</u></b> <input type="checkbox"/> Not listed. Explain _____	<b><u>3239</u></b>
4.20	<b>Versova</b> <b>241 St. Andrews Way</b> <b>Sioux Center, IA 51250</b>	Line <b><u>3.81</u></b> <input type="checkbox"/> Not listed. Explain _____	—
4.21	<b>Attorney Nicholas P. Wahl</b> <b>Godfrey Kahn SC</b> <b>833 East Michigan Street, Suite 1800</b> <b>Milwaukee, WI 53202</b>	Line <b><u>3.84</u></b> <input type="checkbox"/> Not listed. Explain _____	—

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <b>44,265.73</b>
5b. +	\$ <b>7,588,368.74</b>
5c.	\$ <b>7,632,634.47</b>



Fill in this information to identify the case:

Debtor name OvalInnovations. LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF WISCONSIN

Case number (if known) 24-10663

☒ Check if this is an amended filing

**Official Form 206G - AMENDED**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Office lease agreement entered and dated 09/22/2022 and terminates on 01/31/2028. Debtor rejects lease agreement and have moved out of the premises on May 26, 2024.

State the term remaining

List the contract number of any government contract

N/A

316 WWA, LLC  
c/o Hovde Properties LLC  
122 W Washington Avenue, Suite 350  
Madison, WI 53703

2.2. State what the contract or lease is for and the nature of the debtor's interest

Intercompany accounting system; Agreement executed 11/17/2021; renewed on 11/16/2022; Waiver and Release executed 11/07/2023 by removing Advance Expense Management from the Order.

State the term remaining

List the contract number of any government contract

N/A

Acumatica  
3075 112th NE, Suite 205  
Bellevue, WA 98004-8003

Debtor 1 **OvalInnovations. LLC**

Case number (if known) **24-10663**

First Name Middle Name Last Name

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.3. State what the contract or lease is for and the nature of the debtor's interest

Alderfer Organic Eggs (Supplier) to OvalInnovations LLC (Company-purchaser): Liquid Egg Product Supply Agreement start date 05/28/2024; initial term expires 06/01/2025.

State the term remaining

List the contract number of any government contract

N/A

Alderfer Organic Eggs  
724 Harleysville Pike  
Telford, PA 18969

2.4. State what the contract or lease is for and the nature of the debtor's interest

Sales Contract between OvalInnovations LLC (Supplier) and Alpha Inc. (Buyer) for sale of dried whole egg product.

State the term remaining

N/A

List the contract number of any government contract

N/A

Alpha Inc.  
322 Main Street  
Bern, KS 66408

2.5. State what the contract or lease is for and the nature of the debtor's interest

Master Service Agreement executed 03/14/2022 between Applied Tech Solutions LLC and OvalInnovations, LLC for IT support/services.

State the term remaining

List the contract number of any government contract

N/A

Applied Tech  
6662 Ronald Reagan Avenue  
Madison, WI 53704

Debtor 1 **OvalInnovations. LLC**

Case number (if known) **24-10663**

First Name Middle Name Last Name

## Additional Page if You Have More Contracts or Leases

### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6. State what the contract or lease is for and the nature of the debtor's interest

**Sales Contract between OvalInnovations LLC (Supplier) and Barrett Pet Food Innovations (Buyer) for sale of protein dried inedible egg product. First Amendment to Product Purchase Agreement dated 10/24/2022.**

State the term remaining

**N/A**

List the contract number of any government contract

**N/A**

**Barrett Petfood Innovations  
1348 State Hwy 25  
Brainerd, MN 56401**

2.7. State what the contract or lease is for and the nature of the debtor's interest

**Sales Contract between OvalInnovations LLC (Supplier) and Bright Pet Nutrition Group (Buyer) for sale of dried whole egg product.**

State the term remaining

**N/A**

List the contract number of any government contract

**N/A**

**Bright Pet Nutrition Group  
38251 Industrial Park Road  
Lisbon, OH 44432**

2.8. State what the contract or lease is for and the nature of the debtor's interest

**Independent Contractor-month to month**

State the term remaining

**N/A**

List the contract number of any government contract

**N/A**

**Frederico Neves Brito, Unipessoal, LDA  
Rua De Santo Antonio  
No 167 Telheiro  
Barriera, Portugal 2410-342 LEIRIA**

Debtor 1 **OvalInnovations. LLC**

Case number (if known) **24-10663**

First Name Middle Name Last Name

## Additional Page if You Have More Contracts or Leases

### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.9.	State what the contract or lease is for and the nature of the debtor's interest	Lease contract #36225 dated 11/08/2023 on 2016 Wabash Reefer trailer and 2014 Utility Reefer trailer	
	State the term remaining		Capital Alliance Corp dba Advantage Trailer One SeaGate, 27th Floor Toledo, OH 43604
	List the contract number of any government contract	N/A	
2.10.	State what the contract or lease is for and the nature of the debtor's interest	Sales Contract between OvalInnovations LLC (Supplier) and Cargill (Buyer) for sale of dried whole egg product.	
	State the term remaining	N/A	Cargill 18001 West 106th Street, Suite 300 Olathe, KS 66061
	List the contract number of any government contract	N/A	
2.11.	State what the contract or lease is for and the nature of the debtor's interest	Carolina Egg Company Inc. (Supplier) to OvalInnovations LLC (Company-purchaser): Liquid Egg Product Supply Agreement dated 09/13/2023; with term start date of 12/01/2023 and terminates 12/31/2026.	
	State the term remaining		Carolina Egg Company Inc. c/o Braswell Family Farms Willie Jervis 104 E. Cross Street Nashville, NC 27856
	List the contract number of any government contract		

Debtor 1 **OvalInnovations. LLC**

Case number (if known) **24-10663**

First Name Middle Name Last Name

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.12. State what the contract or lease is for and the nature of the debtor's interest

Center Fresh Egg Farm LLP (Supplier): Liquid Egg Product Supply Agreement originally entered into on 04/09/2021; amended 11/04/2022 and expires 12/31/2026.

State the term remaining

List the contract number of any government contract

N/A

Center Fresh Egg Farm LLP  
c/o Versova Management Company  
Garfield Avenue  
Sioux Center, IA 51250

2.13. State what the contract or lease is for and the nature of the debtor's interest

Centrum Valley Farms LLP (Supplier): Liquid Egg Product Supply Agreement originally entered into on 04/09/2021; amended 11/04/2022 and expires 12/31/2026.

State the term remaining

List the contract number of any government contract

N/A

Centrum Valley Farms LLP  
100 Central Avenue  
Clarion, IA 50525

2.14. State what the contract or lease is for and the nature of the debtor's interest

Contract Manufacturing Agreement dated 11/30/2021 between Crimson Holdings LLC and OvalInnovations LLC to manufacture material into a dried finished good. Term of Agreement begins 12/01/2021 and ends 12/31/2024.

State the term remaining

List the contract number of any government contract

9 months

N/A

Crimson Holdings LLC  
PO Box 628276  
Middleton, WI 53562

Debtor 1 **OvalInnovations. LLC**

Case number (if known) **24-10663**

First Name Middle Name Last Name

## Additional Page if You Have More Contracts or Leases

### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.15. State what the contract or lease is for and the nature of the debtor's interest

**Irrevocable Guaranty Agreement dated 11/30/2021 by OvalInnovations LLC, Guarantor for Crimson Holdings LLC, borrower, and Dairy Farmers of America, Inc.**

State the term remaining

**N/A**

List the contract number of any government contract

**N/A**

**Dairy Farmers of America, Inc.  
1405 N. 98th Street  
Kansas City, KS 66111**

2.16. State what the contract or lease is for and the nature of the debtor's interest

**Dakota Layers, LLC (Supplier): Inedible Liquid Egg Product Supply Agreement dated 11/30/2021 and expires 11/30/2024.**

State the term remaining

List the contract number of any government contract

**N/A**

**Dakota Layers, LLC  
Jason Ramsdell  
811 W. Pipestone Avenue  
Flandreau, SD 57028**

2.17. State what the contract or lease is for and the nature of the debtor's interest

**Dakota Layers, LLC (Supplier): On Site Equipment Maintenance Agreement Addendum entered 06/13/2022 to maintain equipment purchased by OvalInnovations LLC.**

State the term remaining

List the contract number of any government contract

**N/A**

**Dakota Layers, LLC  
Jason Ramsdell  
811 W. Pipestone Avenue  
Flandreau, SD 57028**

Debtor 1 **OvalInnovations. LLC**

Case number (if known) **24-10663**

First Name Middle Name Last Name

## Additional Page if You Have More Contracts or Leases

### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.18. State what the contract or lease is for and the nature of the debtor's interest

Daybreak Foods, Inc.  
(Supplier): Liquid Egg Product Supply Agreement entered into on 06/22/2022; initial term begins 07/01/2022 and ends 07/01/2025. First Amendment to Liquid Egg Supply Agreement entered into and made effective 0/27/2022; Second Amendment to Liquid Egg Supply Agreement entered into and made effective 06/27/2022.

State the term remaining

List the contract number of any government contract

N/A

Daybreak Foods Inc.  
533 East Tyrannena Park Road  
Lake Mills, WI 53551

2.19. State what the contract or lease is for and the nature of the debtor's interest

Annual agreement to sell all OvalInnovations' inedible egg products; renews automatically each October.

State the term remaining

N/A

List the contract number of any government contract

N/A

Durbin Associates Inc.  
PO Box 1794  
Voorhees, NJ 08043

2.20. State what the contract or lease is for and the nature of the debtor's interest

Contract between Dutt & Wagner (Supplier) and OvalInnovations LLC dated 05/11/2023 and ends 01/26/2028; contract for purchasing Liquid Egg Product.

State the term remaining

List the contract number of any government contract

N/A

Dutt & Wagner of NC, Inc.  
Green Valley Poultry Farm Inc.  
1142 W. Main Street  
Abingdon, VA 24212

Debtor 1 **OvalInnovations. LLC**

Case number (if known) **24-10663**

First Name Middle Name Last Name

## Additional Page if You Have More Contracts or Leases

### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.21. State what the contract or lease is for and the nature of the debtor's interest  
East Creek Farms LLC (Supplier): Liquid Egg Product Supply Agreement entered into on 10/11/2022 and ends in five (5) years.

State the term remaining

List the contract number of any government contract

N/A

East Creek Farms LLC  
ATTN: Evan Flack  
8818 State Route 274  
New Bremen, OH 45869

2.22. State what the contract or lease is for and the nature of the debtor's interest  
Eggs R Us (Supplier): Liquid Egg Product Supply Agreement originally entered into on 09/22/2022; amended on 01/01/2024 and expires 12/31/2024.

State the term remaining

List the contract number of any government contract

N/A

Eggs R Us  
205 N Adams Avenue  
Knob Noster, MO 65336

2.23. State what the contract or lease is for and the nature of the debtor's interest  
Eggs Unlimited - Riverview(Supplier): Liquid Egg Product Supply Agreement entered into on 11/20/2023 and initial term ends 12/31/2024.

State the term remaining

List the contract number of any government contract

N/A

Eggs Unlimited-Riverview  
92 Corporate Park, Suite C-803  
Irvine, CA 92606



Debtor 1 **OvalInnovations. LLC**

Case number (if known) **24-10663**

First Name Middle Name Last Name

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.24. State what the contract or lease is for and the nature of the debtor's interest

Embrovac, LLC  
(Supplier) to  
OvalInnovations LLC  
(Company-purchaser):  
Liquid Egg Product  
Supply Agreement start  
date 05/28/2024; initial  
term expires  
05/28/2025.

State the term remaining

List the contract number of any government contract

N/A

Embrovac, LLC  
616 Dairy Road  
Tamaqua, PA 18252

2.25. State what the contract or lease is for and the nature of the debtor's interest

3 year Master Service Agreement  
(Transportation and Logistics) dated 06/27/2022; Freight brokerage firm provides logistics and transportation services.

State the term remaining

List the contract number of any government contract

14 months

N/A

eShipping LLC  
10812 NW 45 Highway  
Parkville, MO 64152

2.26. State what the contract or lease is for and the nature of the debtor's interest

Fairfield Specialty Eggs LLC (Supplier): Liquid Egg Product Supply Agreement entered into on 08/10/2022 and initial term ends 08/10/2025.

State the term remaining

List the contract number of any government contract

N/A

Fairfield Specialty Eggs LLC  
c/o FSE Processing LLC  
1501 E. Industrial Drive  
Muscodia, WI 53573

Debtor 1 **OvalInnovations. LLC**

Case number (if known) **24-10663**

First Name Middle Name Last Name

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.27. State what the contract or lease is for and the nature of the debtor's interest

Florin Frms Hatchery Inc. (Supplier): Liquid Egg Product Supply Agreement entered into on 09/28/2022 and initial term ends 09/28/2025.

State the term remaining

List the contract number of any government contract

N/A

Florin Frms Hatchery Inc.  
625 Kraybill Church Road  
Mount Joy, PA 17552

2.28. State what the contract or lease is for and the nature of the debtor's interest

Giroux's Poultry Farm Inc. (Supplier): Liquid Egg Product Supply Agreement entered into on 09/08/2023 and initial term ends 12/31/2026.

State the term remaining

List the contract number of any government contract

N/A

Giroux's Poultry Farm Inc.  
8957 Route 9  
Chazy, NY 12921

2.29. State what the contract or lease is for and the nature of the debtor's interest

Sales Contract between OvalInnovations LLC (Supplier) and Great Salt Lake Artemia (Buyer) for sale of protein dried inedible egg product. First Amendment to Product Purchase Agreement dated 11/08/2022.

State the term remaining

List the contract number of any government contract

N/A

N/A

Great Salt Lake Artemia  
1750 W 2450 S  
Ogden, UT 84401

Debtor 1 **OvalInnovations. LLC**

Case number (if known) **24-10663**

First Name Middle Name Last Name

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.30.	State what the contract or lease is for and the nature of the debtor's interest	Liquid Egg Product Supply Agreement originally entered into on 04/09/2021; amended 11/04/2022 and expires 12/31/2026.	
	State the term remaining		Hawkeye Pride Egg Farm
	List the contract number of any government contract	N/A	c/o Versova Management Company 241 Street Andrews Way Sioux Center, IA 51250
2.31.	State what the contract or lease is for and the nature of the debtor's interest	Hillandale Farms (Supplier): Liquid Egg Product Supply Agreement entered into on 05/08/2023 and initial term ends 12/31/2026.	
	State the term remaining		Hillandale Farms
	List the contract number of any government contract	N/A	Attn: Eric Birkness 3910 Oxford Road Gettysburg, PA 17325
2.32.	State what the contract or lease is for and the nature of the debtor's interest	Parking License Agreement at Overture Center Parking Garage; leases 12 parking spaces.	
	State the term remaining	N/A	Hovde Building LLC
	List the contract number of any government contract	N/A	c/o Hovde Properties LLC 122 W Washington Avenue, Suite 350 Madison, WI 53703

Debtor 1 **OvalInnovations. LLC**

Case number (if known) **24-10663**

First Name Middle Name Last Name

## Additional Page if You Have More Contracts or Leases

### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.33. State what the contract or lease is for and the nature of the debtor's interest

**NetSmart Support Agreement and Managed Print Services Agreement executed 01/12/2023; Managed Print Services Agreement (amended) executed 06/13/2023 and term runs for 63 months for a 2 HP Color MFP Printers and accessories.**

State the term remaining

**53 months**

List the contract number of any government contract

**N/A**

**James Imaging Systems Company  
dba Laser Tech Systems  
3375 Intertech Drive  
Brookfield, WI 53045**

2.34. State what the contract or lease is for and the nature of the debtor's interest

**John Hancock Retirement Plan Services for 401(k) benefit package provided to employees; Contract No. 145521.**

State the term remaining

**N/A**

List the contract number of any government contract

**N/A**

**John Hancock  
197 Clarendon Street  
Boston, MA 02116**

2.35. State what the contract or lease is for and the nature of the debtor's interest

**Sales Contract between OvalInnovations LLC (Supplier) and Kraft Heinz Foods Company (Buyer) for sale of egg product dated 02/23/2023.**

State the term remaining

List the contract number of any government contract

**N/A**

**Kraft Heinz Foods Company  
200 E. Randolph Street, Suite 7600  
Chicago, IL 60601**

Debtor 1 **OvalInnovations. LLC**

Case number (if known) **24-10663**

First Name Middle Name Last Name

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.36. State what the contract or lease is for and the nature of the debtor's interest **HSA/FSA - Health Savings Account contract.**

State the term remaining **N/A**

List the contract number of any government contract

**N/A**

**Lively  
7601 Penn Avenue S  
Richfield, MN 55423**

2.37. State what the contract or lease is for and the nature of the debtor's interest **Nest Fresh Eggs (Supplier): Liquid Egg Product Supply Agreement**

State the term remaining

List the contract number of any government contract

**N/A**

**Nest Fresh Eggs  
1226 Kauffman Road West  
Greencastle, PA 17225**

2.38. State what the contract or lease is for and the nature of the debtor's interest **Opal Foods LLC (Supplier out of Missouri facility): Liquid Egg Product Supply Agreement entered into on 05/01/2023 and initial term ends 05/01/2024; amended to adjust liquid price per pound for period beginning 01/01/2024 and ending 12/31/2024.**

State the term remaining

List the contract number of any government contract

**N/A**

**Opal Foods Co-op, Inc.  
16194 Highway 59  
Neosho, MO 64850**

Debtor 1 **OvalInnovations. LLC**

Case number (if known) **24-10663**

First Name Middle Name Last Name

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.39.	State what the contract or lease is for and the nature of the debtor's interest	Opal Foods LLC (Supplier out of IA): Liquid Egg Product Supply Agreement entered into on 01/01/2023 and initial term ends 01/01/2028.	
	State the term remaining		
	List the contract number of any government contract	N/A	Opal Foods LLC 16194 Highway 59 Neosho, MO 64850
2.40.	State what the contract or lease is for and the nature of the debtor's interest	Vehicle Lease Service Agreement - 0064W00001BJKAGQA Z for a 2024 Freightliner New Cascadia 126 TADCNB Day Cab executed on 09/27/2022; Lease term is 60 months.	
	State the term remaining	41 months	Penske Rental Leasing Logistics Sarah Kledzik - Jenna Marciniak 12222 Williams Road Perrysburg, OH 43551
	List the contract number of any government contract	N/A	
2.41.	State what the contract or lease is for and the nature of the debtor's interest	Vehicle Lease Service Agreement 0064W00001JGNG8QA D for a 2025 Freightliner New Cascadia 126 TADCNB Day Cab executed on 10/30/2023; Lease term is 60 months.	
	State the term remaining	54 months	Penske Rental Leasing Logistics Sarah Kledzik - Jenna Marciniak 12222 Williams Road Perrysburg, OH 43551
	List the contract number of any government contract	N/A	

Debtor 1 **OvalInnovations. LLC**

Case number (if known) **24-10663**

First Name Middle Name Last Name

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.42. State what the contract or lease is for and the nature of the debtor's interest  
**Pete & Gerry's Organics LLC-GC (Supplier): Liquid Egg Product Supply Agreement entered into on 07/14/2021 and initial term ends 07/14/2023.**

State the term remaining

List the contract number of any government contract

**N/A**

**Pete & Gerry's Organics LLC-GC  
140 Buffum Road  
Monroe, NH 03771**

2.43. State what the contract or lease is for and the nature of the debtor's interest  
**Dental/Vision/Life/Disability contract**

State the term remaining

**N/A**

List the contract number of any government contract

**N/A**

**Principle  
711 High Street  
Des Moines, IA 50392**

2.44. State what the contract or lease is for and the nature of the debtor's interest  
**Equipment Rental Agreement dated 09/07/2022 between REF Leasing Co., (Renter) and OvalInnovations (Renter) for a R33170 Fristam Pumps; Micer Liquid.**

State the term remaining

**N/A**

List the contract number of any government contract

**N/A**

**REF Leasing Company Inc.  
245 E North Avenue  
Carol Stream, IL 60188**

Debtor 1 **OvalInnovations. LLC**

Case number (if known) **24-10663**

First Name Middle Name Last Name

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.45.	State what the contract or lease is for and the nature of the debtor's interest	Rindler Poultry (Supplier): Liquid Egg Product Supply Agreement entered into on 10/11/2022 and ends in five (5) years.	
	State the term remaining		Rindler Poultry
	List the contract number of any government contract	N/A	Jay Rindler 5424 Watkins Road Saint Henry, OH 45883
2.46.	State what the contract or lease is for and the nature of the debtor's interest	Ross Medford Farms (Supplier): Liquid Egg Product Supply Agreement entered into on 10/11/2022 and ends in five (5) years.	
	State the term remaining		Ross Medford Farms
	List the contract number of any government contract	N/A	ATTN: Brian Winner 13803 Ross Medford Road New Weston, OH 45348
2.47.	State what the contract or lease is for and the nature of the debtor's interest	Sales Contract between OvalInnovations LLC (Supplier) and Royal Canin (Buyer) for sale of egg powder HI-Pro.	
	State the term remaining	N/A	Royal Canin
	List the contract number of any government contract	N/A	500 Fountain Lakes Boulevard Saint Charles, MO 63301
2.48.	State what the contract or lease is for and the nature of the debtor's interest	Simpson's Eggs (Supplier): Liquid Egg Product Supply Agreement entered into on 01/01/2024 and ends 12/31/2026.	
	State the term remaining		Simpson's Eggs
	List the contract number of any government contract	N/A	ATTN: Jake Simmons 5015 NC-218 Monroe, NC 28110



Debtor 1 **OvalInnovations. LLC**

Case number (if known) **24-10663**

First Name Middle Name Last Name

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.49. State what the contract or lease is for and the nature of the debtor's interest **Month to month 3rd party storage contract; currently nothing stored in unit.**

State the term remaining **N/A**

List the contract number of any government contract **N/A**

**Spectrum Warehousing LLC  
21010 Trolley Industrial Drive  
Taylor, MI 48180**

2.50. State what the contract or lease is for and the nature of the debtor's interest **Utility service; month to month.**

State the term remaining **N/A**

List the contract number of any government contract **N/A**

**Straight Talk, Inc.  
ATTN: Executive Resolution Dept  
9700 NW 112 Avenue  
Miami, FL 33178**

2.51. State what the contract or lease is for and the nature of the debtor's interest **Sales Contract between OvalInnovations LLC (Supplier) and The JM Smucker Co. (Buyer) for sale of cage-free dried whole egg product.**

State the term remaining **N/A**

List the contract number of any government contract **N/A**

**The JM Smucker Co.  
Big Heart Pet Brands  
One Strawberry Lane  
PO Box 280  
Orrville, OH 44667**

2.52. State what the contract or lease is for and the nature of the debtor's interest **Liquid Egg Product Supply Agreement originally entered into on 04/16/2021; amended 11/04/2022 and expires 12/31/2026.**

State the term remaining

List the contract number of any government contract **N/A**

**Trillium Farm Holdings LLC  
c/o Versova Management Company  
10513 Croton Road  
Johnstown, OH 43031**

Debtor 1 **OvalInnovations. LLC**

Case number (if known) **24-10663**

First Name Middle Name Last Name

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.53. State what the contract or lease is for and the nature of the debtor's interest **Medical insurance provider; contract agreement.**

State the term remaining **N/A**

List the contract number of any government contract **N/A**

**United Healthcare  
PO Box 30769  
Salt Lake City, UT 84130**

Fill in this information to identify the case:

Debtor name OvalInnovations. LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF WISCONSIN

Case number (if known) 24-10663

☒ Check if this is an amended filing

**Official Form 206H - AMENDED**  
**Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Anada Edible, LLC	316 W. Washington Avenue, Suite 500 Madison, WI 53703	IsoNova Technologies LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Anada ESM, LLC	316 W. Washington Avenue, Suite 500 Madison, WI 53703	IsoNova Technologies LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Anada Protein, LLC	316 W. Washington Avenue, Suite 500 Madison, WI 53703	IsoNova Technologies LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Anada, Inc.	316 W. Washington Avenue, Suite 500 Madison, WI 53703	IsoNova Technologies LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	Anada, Inc.	316 W. Washington Avenue, Suite 500 Madison, WI 53703	CSC Leasing Company	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.13</u> <input type="checkbox"/> G _____

Debtor **OvalInnovations. LLC**

Case number (if known) **24-10663**

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	<b>Crimson Holdings, LLC</b>	<b>316 W. Washington Avenue, Suite 500 Madison, WI 53703</b>	<b>IsoNova Technologies LLC</b>	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	<b>Crimson Holdings, LLC</b>	<b>316 W. Washington Avenue, Suite 500 Madison, WI 53703</b>	<b>Univar Solutions USA</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.85</u> <input type="checkbox"/> G _____
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2.8	<b>Jennifer Rettig (Limited Guarantor)</b>	<b>6934 Frank Lloyd Wright Avenue Middleton, WI 53562 Limited Guarantor</b>	<b>IsoNova Technologies LLC</b>	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	<b>David Rettig</b>	<b>6934 Frank Lloyd Wright Avenue Middleton, WI 53562</b>	<b>IsoNova Technologies LLC</b>	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Fill in this information to identify the case:

Debtor name OvalInnovations. LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF WISCONSIN

Case number (if known) 24-10663

☒ Check if this is an amended filing

**Official Form 207 - AMENDED**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 1/01/2024 to Filing Date

☒ Operating a business

\$4,822,954.00

☐ Other \_\_\_\_\_

From the beginning of the fiscal year to filing date:

From 1/01/2024 to Filing Date

☐ Operating a business

\$0.00

☒ Other Disregarded; entity passed through Anada Inc.

For prior year:

From 1/01/2023 to 12/31/2023

☒ Operating a business

\$55,033,956.00

☐ Other \_\_\_\_\_

For prior year:

From 1/01/2023 to 12/31/2023

☐ Operating a business

\$0.00

☒ Other Disregarded; entity passed through Anada Inc.

For year before that:

From 1/01/2022 to 12/31/2022

☒ Operating a business

\$76,497,397.00

☐ Other \_\_\_\_\_

For year before that:

From 1/01/2022 to 12/31/2022

☐ Operating a business

\$0.00

☒ Other Disregarded; entity passed through Anada Inc.

Debtor **OvalInnovations. LLC**Case number (if known) **24-10663****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from  
each source  
(before deductions and  
exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. <b>Acumatica</b> 3075 112th NE, Suite 205 Bellevue, WA 98004-8003	<b>February</b> <b>2024 =</b> <b>\$9454.11;</b> <b>March 2024 =</b> <b>\$3151.37</b>	<b>\$12,605.48</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u><b>Lease/Utility payment for ERP System services</b></u>
3.2. <b>Applied Tech</b> 6662 Ronald Reagan Avenue Madison, WI 53704	<b>February</b> <b>2024</b>	<b>\$33,510.97</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u><b>IT - Network services</b></u>
3.3. <b>DimeSoft Business Solutions Inc.</b> 1440 Beaumont Ave, Suite A2379 Beaumont, CA 92223	<b>January and</b> <b>February</b> <b>2024</b>	<b>\$15,015.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u><b>Lease/Utility payment for ERP System services</b></u>
3.4. <b>Frederico Neves Brito, Unip, LDA</b> Rua De Santo Antonio No 167 Telheiro Barriera, Portugal 2410-342 LEIRIA	<b>February</b> <b>2024 and</b> <b>March 2024</b>	<b>\$20,000.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments

Debtor **OvalInnovations. LLC**Case number (if known) **24-10663**

listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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#### 5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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#### 6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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### Part 3: Legal Actions or Assignments

#### 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	<b>IsoNova Technologies LLC v. Rettig et al; Stipulation with Prejudice efiled 12/4/2023; case dismissed 1:20-cv-00071-CJW-KEM</b>	<b>28:1332 Diversity-Misappropriation of Trade Secrets</b>	<b>US District Court Northern District of Iowa 111 Seventh Avenue SE Cedar Rapids, IA 52401-2101</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2.	<b>Daybreak Foods, Inc. v. OvalInnovations, LLC (Arbitration case) AAA Case No. 01-23-0003-4094</b>	<b>- Daybreak brought an arbitration action on August 1, 2023 alleging a breach of contract against OvalInnoations. The parties agreed to an expedited arbitration process. A settlement agreement was signed on October 23, 2023.</b>	<b>American Arbitration Association Detroit Regional Office 39555 Orchard Hill Place, Suite 140 Novi, MI 48375</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

#### 8. Assignments and receivership

Debtor **OvalInnovations. LLC**Case number (if known) **24-10663**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None
**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
Trailer totaled out - was backed into by a 3rd party truck	Insurance coverage was paid by 3rd party insurance coverage = \$21,978.34	August 2023	\$21,978.34

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Krekeler Law SC 26 Schroeder Court, Suite 300 Madison, WI 53711	04/08/2024 = \$17,454.00	04/08/2024	\$17,454.00
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.



Debtor **OvalInnovations. LLC**Case number (if known) **24-10663**

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
14.1. <b>OvalInnovations, LLC</b> <b>345 W Washington Ave, Suite 400A &amp; 400B</b> <b>Madison, WI 53703</b>	<b>March 2021 - October 2022</b>
14.2. <b>OvalInnovations LLC</b> <b>c/o David Rettig</b> <b>6934 Frank Lloyd Wright Avenue</b> <b>Middleton, WI 53562</b>	<b>March 2020 - March 2021</b>

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☐ No.☒ Yes. State the nature of the information collected and retained.

**Information disclosed pursuant to sales contracts with suppliers:**  
**Alpha Inc; Barrett Petfood Innovations; Bright Pet Nutrition Group;**  
**Cargill; Great Salt Lake Artemia; Royal Canin; The JM Smucker Co.**

Does the debtor have a privacy policy about that information?

☐ No☒ Yes

Debtor **OvalInnovations. LLC**Case number (if known) **24-10663****17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

**John Hancock Retirement Plan**

Employer identification number of the plan

EIN: \_\_\_\_\_

Has the plan been terminated?

- ☒ No
- ☐ Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	<b>First Dakota National Bank Loft Advisors 202 N Main Avenue, Suite 201 Sioux Falls, SD 57104</b>	<b>XXXX-0344</b>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<b>First Dakota National Bank - Checking acct#111030344 closed on 04/12/2024; all funds transferred to BMO Bank NA, DIP Account no. xxx5292 on 04/16/2024</b>	<b>\$590,604.06</b>

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Debtor **OvalInnovations. LLC**Case number (if known) **24-10663****Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None
**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

☒ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.	Dates business existed

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Debtor **OvalInnovations. LLC**

Case number (if known) **24-10663**

**Name and address**

**Date of service  
From-To**

26a.1. **Frost, PLLC**  
**425 West Capital, Suite 3300**  
**Little Rock, AR 72201**

**2020 to present**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

**Name and address**

**If any books of account and records are  
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

**Name and address**

26d.1. **See attached names of entities that  
a Non-disclosure finance statement  
may have been issued**

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the  
inventory**

**Date of inventory**

**The dollar amount and basis (cost, market,  
or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Debtor **OvalInnovations. LLC**

Case number (if known) **24-10663**

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 <b>David Rettig</b> <b>6934 Frank Lloyd Wright Avenue</b> <b>Middleton, WI 53562</b>	<b>Total gross wages paid from 04/08/2023 - 04/08/2024 = \$325,283.35</b>	<b>Wages paid from 04/08/2023 - 04/08/2024</b>	<b>Effective March 25, 2024, Mr. Rettig reduced his wages gross wages to \$200,000 per year.</b>
<b>Relationship to debtor</b> <b>President/Owner</b>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Debtor **OvalInnovations. LLC**

Case number (if known) **24-10663**

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 10, 2024**

**/s/ David Rettig**

Signature of individual signing on behalf of the debtor

**David Rettig**

Printed name

Position or relationship to debtor **President**

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

☐ No

☒ Yes

Debtor **OvalInnovations. LLC**

Case number (if known) **24-10663**

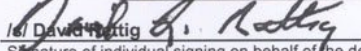
**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 10, 2024**

  
Signature of individual signing on behalf of the debtor

**David Rettig**  
Printed name

Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No  
☒ Yes

OVAINNOVATIONS, LLC – 24-10663  
Supplemental Matrix

Capital Alliance Corp  
dba Advantage Trailer  
One SeaGate, 27th Floor  
Toledo, OH 43604

Dakota Layers, LLC  
Jason Ramsdell  
811 W. Pipestone Avenue  
Flandreau, SD 57028

Egg Clearinghouse Inc (ECI)  
PO Box 817  
Dover, NH 03821-0817

Foster, Swift, Collins & Smith PC  
313 S. Washington Square  
Lansing, MI 48933

Iowa Cage Free, LLP  
c/o Versova  
1035 200th Street  
Goldfield, IA 50542

New Day Farm LLC  
aka Daybreak Foods Inc.  
533 East Tyrannena Park Road  
Lake Mills, WI 53551

Ryan Transportation Service  
c/o Euler Hermes, dba Alliance Trade  
100 International Drive, 22nd Floor  
Baltimore, MD 21202

Jonathan Spurway  
Rembrandt Foods  
1419 480th Street  
Rembrandt, IA 50576

Univar Solutions USA  
ATTN: Kirsten Nitz  
6000 Parkwood Place  
Dublin, OH 43016



Attorney Erin A. West  
Godfrey Kahn SC  
One East Main Street, Suite 500  
Madison, WI 53703